

IHSG	7,094
Change (%)	0.48%
Net foreign buy (B)	662.88
Support	7050
Resistance	7100

Sectoral	Last	Change %
IDXBASIC.JK	1,195	0.97%
IDXCYCLIC.JK	819	-0.13%
IDXENERGY.JK	2,022	0.66%
IDXFINANCE.JK	1,443	0.48%
IDXHEALTH.JK	1,355	0.34%
IDXNONCYC.JK	725	-0.28%
IDXINDUST.JK	1,095	0.40%
IDXINFRA.JK	1,508	0.19%
IDXPROPERT.JK	715	0.33%
IDXTECHNO.JK	4,808	1.29%
IDXTRANS.JK	1,690	0.00%

Commodities	Last	Change %
Crude Oil Jan 24	73.3	0.41%
Brent Crude Oil	78.3	0.31%
Gold Feb 24	2056.0	0.68%
Copper Mar 24	3.8	0.09%

Indeks	Close	Change %
Dow Jones Industrial Average	36,204	-0.11%
S&P 500	4,570	-0.54%
NASDAQ Composite	14,185	-0.84%
FTSE 100	7,513	-0.22%
DAX PERFORMANCE-INDEX	16,405	0.04%
SSE Composite Index	3,023	-0.29%
HANG SENG INDEX	16,646	0.00%
Nikkei 225	32,842	-1.17%

Indikator	Tingkat
Stock Market	7094 points
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.86 percent
Inflation Rate MoM	0.38 percent
Interest Rate	6 percent
Balance of Trade	3476 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	15.65 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- JSMR siap bagikan dividend lebih dari 20% di tahun 2023
- BNBR membayar utang Rp. 13.32 triliun
- Akuisisi anak usaha selesai, BYAN sebut hemat listrik USD 3.6 juta per tahun
- Pengendali AKRA lakukan pembelian 4.5 juta saham
- Perkuat modal, SMGR injeksi modal SMI Rp. 74.25 miliar

NEWS MARKET

IHSG ditutup menguat 0,48% ke posisi 7.093,6. IHSG bahkan sempat menyentuh level psikologis 7.100 pada sesi I hari ini. Namun sayangnya, IHSG tak bertahan lama di level psikologis tersebut.

Nilai transaksi IHSG pada akhir perdagangan hari ini mencapai sekitar Rp 13 triliun dengan melibatkan 34 miliaran saham yang ditransaksikan sebanyak 1,4 juta kali. Sebanyak 257 saham menguat, 297 saham melemah, dan 214 saham stagnan.

Sementara itu menurut Bank Indonesia (BI) pada transaksi periode 27-30 November, menunjukkan investor asing net buy sebesar Rp 15,92 triliun. Pembelian di pasar saham mencapai Rp 4,94 triliun sementara di pasar Surat Berharga Negara (SBN) mencapai Rp 10,6 triliun.

Namun, saat ini IHSG rawan aksi ambil profit atau profit taking oleh investor. Meskipun demikian, investor perlu mencermati berbagai data yang akan menjadi penentu arah kebijakan The Fed di pertemuan akhir 2023 dan juga proyeksi 2024.

Selain itu, sentimen window dressing juga ikut membuat kinerja IHSG bertahan naik. Dalam sebulan IHSG tercatat naik 3,7% dan sejak awal tahun telah menguat 4,13%. Kemudian ada data mengenai PMI Komposit Global AS S&P yang diperkirakan tetap stabil di 50,7 pada November 2023, tidak berubah dari level tertinggi tiga bulan di bulan sebelumnya. Ini menunjukkan sedikit ekspansi lebih lanjut dalam aktivitas sektor swasta, menurut perkiraan awal.

Indeks Dow Jones tuurn 41.06 poin, atau 0.11%, menjadi ditutup pada 36,204.44. S &P 500 melemah 0,54% menjadi 4.569,78. Komposit Nasdaq turun 0,84% menjadi 14,185.49 karena investor menjual saham Big Tech, yang memimpin kenaikan pasar tahun ini.

Pada malam nanti akan ada rilis data jumlah lowongan pekerjaan Amerika Serikat periode Oktober yang diperkirakan akan turun menjadi 9,3 juta dari bulan sebelumnya 9,55 juta pada September 2023. Jumlah lowongan pekerjaan yang mendingin akan semakin meningkatkan optimisme bahwa The Fed akan dovish.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	5,300	Trading Buy	5,400	5,550	5,125	Bullish Breakaway, entry level: 5150-5300
BMRI	6,000	Trading Buy	6,100	6,300	5,800	Bullish Breakaway, entry level: 5825-6000
ESSA	600	Trading Buy	610	630	580	Bullish Breakaway, entry level: 585-600
ARCI	388	Hold	394	406	376	Consolidation, entry level: 378-388
MDKA	2,640	Sell on Strength	2,690	2,770	2,560	Bullish Continuation

LQ45 TECHNICAL VIEW



Tuesday, December 5, 2023

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	700	710	720	740	760	ACES	-2.04%	15	45.2%	84%	392	▼	890	19%
ADRO	2,510	2,530	2,560	2,590	2,630	ADRO	0.00%	3	-33.5%	27%	2,010	▼	3,990	36%
AKRA	1,355	1,380	1,405	1,430	1,455	AKRA	-2.09%	11	0.4%	17%	1,200	▼	1,670	16%
AMRT	2,840	2,850	2,870	2,890	2,920	AMRT	-1.03%	36	8.3%	23%	2,330	▼	3,150	9%
ANTM	1,690	1,720	1,750	1,795	1,840	ANTM	2.64%	10	-11.8%	11%	1,580	▼	2,390	27%
ARTO	2,710	2,900	3,090	3,410	3,730	ARTO	-11.46%	1,670	-16.9%	102%	1,530	▼	4,400	30%
ASII	5,650	5,700	5,750	5,800	5,850	ASII	0.00%	7	0.9%	11%	5,200	▼	7,000	18%
BBCA	8,850	8,875	8,925	8,975	9,050	BBCA	0.20%	23	4.4%	12%	8,000	▼	9,450	6%
BBNI	5,200	5,250	5,300	5,350	5,400	BBNI	0.95%	10	14.9%	26%	4,213	▼	5,425	2%
BBRI	5,375	5,425	5,500	5,550	5,625	BBRI	2.80%	15	11.3%	26%	4,360	▼	5,750	4%
BBTN	1,260	1,275	1,290	1,295	1,300	BBTN	1.57%	6	-4.4%	12%	1,150	▼	1,485	13%
BMRI	5,850	5,925	6,000	6,050	6,100	BMRI	1.69%	9	20.9%	35%	4,450	▼	6,200	3%
BRIS	1,655	1,675	1,700	1,715	1,735	BRIS	1.49%	15	31.8%	55%	1,095	▼	1,820	7%
BRPT	975	995	1,015	1,040	1,065	BRPT	0.00%	226	34.4%	43%	710	▼	1,530	34%
BUKA	198	202	208	214	222	BUKA	-2.80%	#N/A	-20.6%	8%	193	▼	306	32%
CPIN	4,950	4,990	5,025	5,075	5,150	CPIN	0.50%	34	-11.1%	16%	4,330	▼	6,275	20%
EMTK	625	635	645	660	675	EMTK	-1.53%	#N/A	-37.4%	33%	486	▼	1,305	51%
ESSA	560	580	600	610	620	ESSA	5.26%	16	-34.4%	25%	480	▼	1,130	47%
EXCL	1,995	2,030	2,070	2,100	2,130	EXCL	-0.48%	23	-3.3%	22%	1,695	▼	2,560	19%
GGRM	20,875	20,950	21,025	21,175	21,325	GGRM	0.00%	7	16.8%	27%	16,500	▼	30,050	30%
GOTO	89	94	100	110	121	GOTO	-8.26%	#N/A	9.9%	85%	54	▼	147	32%
HRUM	1,325	1,345	1,365	1,400	1,435	HRUM	-2.50%	4	-15.7%	13%	1,205	▼	1,945	30%
ICBP	10,225	10,350	10,500	10,600	10,725	ICBP	-0.24%	15	5.0%	13%	9,275	▼	11,925	12%
INCO	4,260	4,330	4,410	4,490	4,580	INCO	0.23%	11	-37.9%	1%	4,350	▼	7,750	43%
INDF	6,275	6,300	6,350	6,375	6,425	INDF	0.40%	6	-5.6%	5%	6,050	▼	7,550	16%
INDY	1,470	1,490	1,515	1,530	1,550	INDY	2.02%	2	-44.5%	3%	1,475	▼	2,980	49%
INKP	8,225	8,325	8,425	8,550	8,675	INKP	-0.59%	6	-3.4%	24%	6,775	▼	11,850	29%
INTP	9,250	9,300	9,350	9,450	9,550	INTP	-2.09%	15	-5.6%	4%	9,025	▼	11,850	21%
ITMG	24,350	24,450	24,575	24,725	24,900	ITMG	0.10%	3	-37.0%	11%	22,125	▼	41,925	41%
KLBF	1,610	1,625	1,640	1,660	1,680	KLBF	-1.50%	26	-21.5%	6%	1,550	▼	2,360	31%
MAPI	1,585	1,625	1,670	1,720	1,775	MAPI	-4.02%	13	15.6%	40%	1,195	▼	2,070	19%
MDKA	2,570	2,600	2,640	2,700	2,770	MDKA	1.93%	#N/A	-35.9%	28%	2,060	▼	4,950	47%
MEDC	970	1,010	1,055	1,105	1,160	MEDC	-6.22%	5	3.9%	26%	840	▼	1,705	38%
PGAS	1,105	1,115	1,125	1,135	1,145	PGAS	0.45%	8	-36.1%	2%	1,100	▼	1,905	41%
PTBA	2,420	2,440	2,460	2,470	2,480	PTBA	1.23%	4	-33.3%	6%	2,310	▼	4,200	41%
SCMA	150	152	154	156	158	SCMA	0.65%	39	-25.2%	17%	132	▼	244	37%
SIDO	474	500	530	550	570	SIDO	6.43%	16	-29.8%	11%	478	▼	915	42%
SMGR	6,325	6,375	6,450	6,550	6,675	SMGR	-1.53%	17	-1.9%	15%	5,625	▼	7,775	17%
SRTG	1,575	1,610	1,645	1,665	1,685	SRTG	2.17%	#N/A	-35.0%	17%	1,405	▼	2,800	41%
TBIG	2,020	2,040	2,070	2,080	2,100	TBIG	0.00%	31	-10.0%	16%	1,780	▼	2,420	14%
TLKM	3,730	3,770	3,810	3,850	3,890	TLKM	-0.52%	16	1.6%	12%	3,390	▼	4,500	15%
TOWR	920	940	965	980	1,000	TOWR	2.66%	15	-12.3%	18%	820	▼	1,180	18%
TPIA	2,820	2,860	2,910	2,940	2,980	TPIA	0.00%	#N/A	13.2%	46%	1,995	▼	3,210	9%
UNTR	21,950	22,175	22,425	22,650	22,900	UNTR	1.24%	4	-14.0%	2%	21,900	▼	31,700	29%
UNVR	3,490	3,560	3,630	3,680	3,730	UNVR	0.00%	28	-22.8%	6%	3,410	▼	5,050	28%

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Tuesday, December 5, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ACES	720	-2.04%	15	ACES	720	45.16%	ACES	720	84%	392	890	19%
BRPT	1,015	0.00%	226	BRPT	1,015	34.44%	BRPT	1,015	43%	710	1,530	34%
BRIS	1,700	1.49%	15	BRIS	1,700	31.78%	BRIS	1,700	55%	1,095	1,820	7%
BMRI	6,000	1.69%	9	BMRI	6,000	20.91%	BMRI	6,000	35%	4,450	6,200	3%
GGRM	21,025	0.00%	7	GGRM	21,025	16.81%	GGRM	21,025	27%	16,500	30,050	30%
MAPI	1,670	-4.02%	13	MAPI	1,670	15.57%	MAPI	1,670	40%	1,195	2,070	19%
BBNI	5,300	0.95%	10	BBNI	5,300	14.91%	BBNI	5,300	26%	4,213	5,425	2%
TPIA	2,910	0.00%	#N/A	TPIA	2,910	13.23%	TPIA	2,910	46%	1,995	3,210	9%
BBRI	5,500	2.80%	15	BBRI	5,500	11.34%	BBRI	5,500	26%	4,360	5,750	4%
GOTO	100	-8.26%	#N/A	GOTO	100	9.89%	GOTO	100	85%	54	147	32%
AMRT	2,870	-1.03%	36	AMRT	2,870	8.30%	AMRT	2,870	23%	2,330	3,150	9%
ICBP	10,500	-0.24%	15	ICBP	10,500	5.00%	ICBP	10,500	13%	9,275	11,925	12%
BBCA	8,925	0.20%	23	BBCA	8,925	4.39%	BBCA	8,925	12%	8,000	9,450	6%
MEDC	1,055	-6.22%	5	MEDC	1,055	3.94%	MEDC	1,055	26%	840	1,705	38%
TLKM	3,810	-0.52%	16	TLKM	3,810	1.60%	TLKM	3,810	12%	3,390	4,500	15%
ASII	5,750	0.00%	7	ASII	5,750	0.88%	ASII	5,750	11%	5,200	7,000	18%
AKRA	1,405	-2.09%	11	AKRA	1,405	0.36%	AKRA	1,405	17%	1,200	1,670	16%
SMGR	6,450	-1.53%	17	SMGR	6,450	-1.90%	SMGR	6,450	15%	5,625	7,775	17%
EXCL	2,070	-0.48%	23	EXCL	2,070	-3.27%	EXCL	2,070	22%	1,695	2,560	19%
INKP	8,425	-0.59%	6	INKP	8,425	-3.44%	INKP	8,425	24%	6,775	11,850	29%
BBTN	1,290	1.57%	6	BBTN	1,290	-4.44%	BBTN	1,290	12%	1,150	1,485	13%
INTP	9,350	-2.09%	15	INTP	9,350	-5.56%	INTP	9,350	4%	9,025	11,850	21%
INDF	6,350	0.40%	6	INDF	6,350	-5.58%	INDF	6,350	5%	6,050	7,550	16%
TBIG	2,070	0.00%	31	TBIG	2,070	-10.00%	TBIG	2,070	16%	1,780	2,420	14%
CPIN	5,025	0.50%	34	CPIN	5,025	-11.06%	CPIN	5,025	16%	4,330	6,275	20%
ANTM	1,750	2.64%	10	ANTM	1,750	-11.84%	ANTM	1,750	11%	1,580	2,390	27%
TOWR	965	2.66%	15	TOWR	965	-12.27%	TOWR	965	18%	820	1,180	18%
UNTR	22,425	1.24%	4	UNTR	22,425	-14.00%	UNTR	22,425	2%	21,900	31,700	29%
HRUM	1,365	-2.50%	4	HRUM	1,365	-15.74%	HRUM	1,365	13%	1,205	1,945	30%
ARTO	3,090	-11.46%	1,670	ARTO	3,090	-16.94%	ARTO	3,090	102%	1,530	4,400	30%
BUKA	208	-2.80%	#N/A	BUKA	208	-20.61%	BUKA	208	8%	193	306	32%
KLBF	1,640	-1.50%	26	KLBF	1,640	-21.53%	KLBF	1,640	6%	1,550	2,360	31%
UNVR	3,630	0.00%	28	UNVR	3,630	-22.77%	UNVR	3,630	6%	3,410	5,050	28%
SCMA	154	0.65%	39	SCMA	154	-25.24%	SCMA	154	17%	132	244	37%
SIDO	530	6.43%	16	SIDO	530	-29.80%	SIDO	530	11%	478	915	42%
PTBA	2,460	1.23%	4	PTBA	2,460	-33.33%	PTBA	2,460	6%	2,310	4,200	41%
ADRO	2,560	0.00%	3	ADRO	2,560	-33.51%	ADRO	2,560	27%	2,010	3,990	36%
ESSA	600	5.26%	16	ESSA	600	-34.43%	ESSA	600	25%	480	1,130	47%
SRTG	1,645	2.17%	#N/A	SRTG	1,645	-34.98%	SRTG	1,645	17%	1,405	2,800	41%
MDKA	2,640	1.93%	#N/A	MDKA	2,640	-35.92%	MDKA	2,640	28%	2,060	4,950	47%
PGAS	1,125	0.45%	8	PGAS	1,125	-36.08%	PGAS	1,125	2%	1,100	1,905	41%
ITMG	24,575	0.10%	3	ITMG	24,575	-37.03%	ITMG	24,575	11%	22,125	41,925	41%
EMTK	645	-1.53%	#N/A	EMTK	645	-37.38%	EMTK	645	33%	486	1,305	51%
INCO	4,410	0.23%	11	INCO	4,410	-37.89%	INCO	4,410	1%	4,350	7,750	43%
INDY	1,515	2.02%	2	INDY	1,515	-44.51%	INDY	1,515	3%	1,475	2,980	49%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Tuesday, December 5, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 AMMN	6,375	8.05%	90	AMMN	6,375	#N/A	AMMN	6,375	275%	1,700	8,350	24%
2 BRPT	1,015	0.00%	226	BRPT	1,015	34.44%	BRPT	1,015	43%	710	1,530	34%
3 BMRI	6,000	1.69%	9	BMRI	6,000	20.91%	BMRI	6,000	35%	4,450	6,200	3%
4 BBNI	5,300	0.95%	10	BBNI	5,300	14.91%	BBNI	5,300	26%	4,213	5,425	2%
5 BBRI	5,500	2.80%	15	BBRI	5,500	11.34%	BBRI	5,500	26%	4,360	5,750	4%
6 GOTO	100	-8.26%	#N/A	GOTO	100	9.89%	GOTO	100	85%	54	147	32%
7 AMRT	2,870	-1.03%	36	AMRT	2,870	8.30%	AMRT	2,870	23%	2,330	3,150	9%
8 ICBP	10,500	-0.24%	15	ICBP	10,500	5.00%	ICBP	10,500	13%	9,275	11,925	12%
9 BBKA	8,925	0.20%	23	BBKA	8,925	4.39%	BBKA	8,925	12%	8,000	9,450	6%
10 TLKM	3,810	-0.52%	16	TLKM	3,810	1.60%	TLKM	3,810	12%	3,390	4,500	15%
11 ASII	5,750	0.00%	7	ASII	5,750	0.88%	ASII	5,750	11%	5,200	7,000	18%
12 SMGR	6,450	-1.53%	17	SMGR	6,450	-1.90%	SMGR	6,450	15%	5,625	7,775	17%
13 INKP	8,425	-0.59%	6	INKP	8,425	-3.44%	INKP	8,425	24%	6,775	11,850	29%
14 INDF	6,350	0.40%	6	INDF	6,350	-5.58%	INDF	6,350	5%	6,050	7,550	16%
15 CPIN	5,025	0.50%	34	CPIN	5,025	-11.06%	CPIN	5,025	16%	4,330	6,275	20%
16 ANTM	1,750	2.64%	10	ANTM	1,750	-11.84%	ANTM	1,750	11%	1,580	2,390	27%
17 TOWR	965	2.66%	15	TOWR	965	-12.27%	TOWR	965	18%	820	1,180	18%
18 UNTR	22,425	1.24%	4	UNTR	22,425	-14.00%	UNTR	22,425	2%	21,900	31,700	29%
19 KLBK	1,640	-1.50%	26	KLBK	1,640	-21.53%	KLBK	1,640	6%	1,550	2,360	31%
20 UNVR	3,630	0.00%	28	UNVR	3,630	-22.77%	UNVR	3,630	6%	3,410	5,050	28%
21 ADRO	2,560	0.00%	3	ADRO	2,560	-33.51%	ADRO	2,560	27%	2,010	3,990	36%
22 MDKA	2,640	1.93%	#N/A	MDKA	2,640	-35.92%	MDKA	2,640	28%	2,060	4,950	47%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Tuesday, December 5, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
JSMR	4,670	-1.06%	5	JSMR	56.71%	4,670	69%	2,770	▼	4,900	5%
ISAT	9,300	-2.87%	20	ISAT	50.61%	9,300	76%	5,275	▼	10,850	-14%
ACES	720	-2.04%	15	ACES	45.16%	720	84%	392	▼	890	-19%
BRPT	1,015	0.00%	226	BRPT	34.44%	1,015	43%	710	▼	1,530	-34%
BRIS	1,700	1.49%	15	BRIS	31.78%	1,700	55%	1,095	▼	1,820	7%
BRMS	206	3.52%	121	BRMS	29.56%	206	81%	114	▼	226	9%
ELSA	404	-1.46%	6	ELSA	29.49%	404	41%	286	▼	460	-12%
ASSA	965	1.58%	42	ASSA	24.52%	965	42%	680	▼	1,420	-32%
CTRA	1,150	0.00%	14	CTRA	22.34%	1,150	33%	865	▼	1,195	4%
BMRI	6,000	1.69%	9	BMRI	20.91%	6,000	35%	4,450	▼	6,200	-3%
DOID	358	-1.10%	5	DOID	17.76%	358	36%	264	▼	570	-37%
GGRM	21,025	0.00%	7	GGRM	16.81%	21,025	27%	16,500	▼	30,050	-30%
MAPI	1,670	-4.02%	13	MAPI	15.57%	1,670	40%	1,195	▼	2,070	-19%
BBNI	5,300	0.95%	10	BBNI	14.91%	5,300	26%	4,213	▼	5,425	-2%
TPIA	2,910	0.00%	#N/A	TPIA	13.23%	2,910	46%	1,995	▼	3,210	9%
BSDE	1,035	-1.43%	7	BSDE	12.50%	1,035	18%	880	▼	1,235	-16%
HMSP	940	-1.57%	14	HMSP	11.90%	940	21%	780	▼	1,235	-24%
BBRI	5,500	2.80%	15	BBRI	11.34%	5,500	26%	4,360	▼	5,750	-4%
GOTO	100	-8.26%	#N/A	GOTO	9.89%	100	85%	54	▼	147	-32%
BFIN	1,155	-0.43%	10	BFIN	9.48%	1,155	21%	955	▼	1,535	-25%
AMRT	2,870	-1.03%	36	AMRT	8.30%	2,870	23%	2,330	▼	3,150	9%
ICBP	10,500	-0.24%	15	ICBP	5.00%	10,500	13%	9,275	▼	11,925	-12%
BBCA	8,925	0.20%	23	BBCA	4.39%	8,925	12%	8,000	▼	9,450	-6%
MEDC	1,055	-6.22%	5	MEDC	3.94%	1,055	26%	840	▼	1,705	-38%
TLKM	3,810	-0.52%	16	TLKM	1.60%	3,810	12%	3,390	▼	4,500	-15%
TKIM	7,150	-2.05%	6	TKIM	1.42%	7,150	28%	5,600	▼	10,375	-31%
ASII	5,750	0.00%	7	ASII	0.88%	5,750	11%	5,200	▼	7,000	-18%
SMRA	610	-0.81%	10	SMRA	0.83%	610	22%	498	▼	740	-18%
AKRA	1,405	-2.09%	11	AKRA	0.36%	1,405	17%	1,200	▼	1,670	-16%
MYOR	2,480	-1.59%	19	MYOR	-0.80%	2,480	9%	2,270	▼	2,900	-14%
OMED	210	0.00%	18	OMED	-0.94%	210	41%	149	▼	258	-19%
BMTR	274	3.01%	5	BMTR	-1.44%	274	10%	250	▼	388	-29%
SMGR	6,450	-1.53%	17	SMGR	-1.90%	6,450	15%	5,625	▼	7,775	-17%
EXCL	2,070	-0.48%	23	EXCL	-3.27%	2,070	22%	1,695	▼	2,560	-19%
INKP	8,425	-0.59%	6	INKP	-3.44%	8,425	24%	6,775	▼	11,850	-29%
BBTN	1,290	1.57%	6	BBTN	-4.44%	1,290	12%	1,150	▼	1,485	-13%
ERAA	374	-1.58%	7	ERAA	-4.59%	374	15%	326	▼	580	-36%
INTP	9,350	-2.09%	15	INTP	-5.56%	9,350	4%	9,025	▼	11,850	-21%
INDF	6,350	0.40%	6	INDF	-5.58%	6,350	5%	6,050	▼	7,550	-16%
PWON	426	2.40%	11	PWON	-6.58%	426	9%	392	▼	525	-19%
HEAL	1,445	-1.03%	52	HEAL	-6.77%	1,445	14%	1,265	▼	1,800	-20%
MPMX	1,035	0.49%	7	MPMX	-7.59%	1,035	7%	970	▼	1,360	-24%
JPFA	1,195	0.84%	15	JPFA	-7.72%	1,195	18%	1,015	▼	1,410	-15%
MTEL	725	1.40%	31	MTEL	-9.38%	725	21%	600	▼	800	9%
TBIG	2,070	0.00%	31	TBIG	-10.00%	2,070	16%	1,780	▼	2,420	-14%
CPIN	5,025	0.50%	34	CPIN	-11.06%	5,025	16%	4,330	▼	6,275	-20%
ANTM	1,750	2.64%	10	ANTM	-11.84%	1,750	11%	1,580	▼	2,390	-27%
TOWR	965	2.66%	15	TOWR	-12.27%	965	18%	820	▼	1,180	-18%
UNTR	22,425	1.24%	4	UNTR	-14.00%	22,425	2%	21,900	▼	31,700	-29%
MIKA	2,740	1.48%	40	MIKA	-14.11%	2,740	13%	2,430	▼	3,400	-19%
HRUM	1,365	-2.50%	4	HRUM	-15.74%	1,365	13%	1,205	▼	1,945	-30%
ARTO	3,090	-11.46%	1,670	ARTO	-16.94%	3,090	102%	1,530	▼	4,400	-30%
BUKA	208	-2.80%	#N/A	BUKA	-20.61%	208	8%	193	▼	306	-32%

KLBF	1,640	-1.50%	26	KLBF	1,640	-21.53%		KLBF	1,640	6%	1,550	▼	2,360	-31%
AVIA	492	1.23%	21	AVIA	492	-21.90%		AVIA	492	5%	468	▼	760	-35%
SMDR	300	1.35%	3	SMDR	300	-22.28%		SMDR	300	7%	280	▼	490	-39%
PTPP	555	-1.77%	9	PTPP	555	-22.38%		PTPP	555	11%	498	▼	905	-39%
UNVR	3,630	0.00%	28	UNVR	3,630	-22.77%		UNVR	3,630	6%	3,410	▼	5,050	-28%
PNLF	276	1.47%	5	PNLF	276	-22.91%		PNLF	276	9%	254	▼	496	-44%
ADMR	1,300	1.96%	11	ADMR	1,300	-23.30%		ADMR	1,300	76%	740	▼	1,790	-27%
ENRG	224	0.00%	5	ENRG	224	-23.81%		ENRG	224	16%	193	▼	362	-38%
JKON	89	0.00%	8	JKON	89	-25.21%		JKON	89	14%	78	▼	159	-44%
SCMA	154	0.65%	39	SCMA	154	-25.24%		SCMA	154	17%	132	▼	244	-37%
PNBN	1,145	0.88%	9	PNBN	1,145	-25.65%		PNBN	1,145	11%	1,030	▼	1,880	-39%
SIDO	530	6.43%	16	SIDO	530	-29.80%		SIDO	530	11%	478	▼	915	-42%
PTBA	2,460	1.23%	4	PTBA	2,460	-33.33%		PTBA	2,460	6%	2,310	▼	4,200	-41%
ADRO	2,560	0.00%	3	ADRO	2,560	-33.51%		ADRO	2,560	27%	2,010	▼	3,990	-36%
RMKE	620	0.81%	4	RMKE	620	-34.04%		RMKE	620	1%	615	▼	1,120	-45%
ESSA	600	5.26%	16	ESSA	600	-34.43%		ESSA	600	25%	480	▼	1,130	-47%
SRTG	1,645	2.17%	#N/A	SRTG	1,645	-34.98%		SRTG	1,645	17%	1,405	▼	2,800	-41%
MDKA	2,640	1.93%	#N/A	MDKA	2,640	-35.92%		MDKA	2,640	28%	2,060	▼	4,950	-47%
PGAS	1,125	0.45%	8	PGAS	1,125	-36.08%		PGAS	1,125	2%	1,100	▼	1,905	-41%
ITMG	24,575	0.10%	3	ITMG	24,575	-37.03%		ITMG	24,575	11%	22,125	▼	41,925	-41%
EMTK	645	-1.53%	#N/A	EMTK	645	-37.38%		EMTK	645	33%	486	▼	1,305	-51%
INCO	4,410	0.23%	11	INCO	4,410	-37.89%		INCO	4,410	1%	4,350	▼	7,750	-43%
BTPS	1,620	0.31%	9	BTPS	1,620	-41.94%		BTPS	1,620	5%	1,550	▼	3,030	-47%
MNCN	422	6.03%	4	MNCN	422	-42.97%		MNCN	422	19%	356	▼	820	-49%
TINS	665	2.31%	#N/A	TINS	665	-43.16%		TINS	665	8%	615	▼	1,335	-50%
INDY	1,515	2.02%	2	INDY	1,515	-44.51%		INDY	1,515	3%	1,475	▼	2,980	-49%
WIKA	376	-2.08%	#N/A	WIKA	376	-53.00%		WIKA	376	5%	358	▼	915	-59%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION

Tuesday, December 5, 2023



RUPS

HKMU (T, LB)

RMKE (LB)

SMSS (LB)

DIVIDEND

EX DATE

UNVR Rp. 63

STOCK SPLIT

EX DATE

SKLT 1 : 10

TENDER OFFER

OFFERING DATE

BEEF Rp. 123

SMMT Rp. 1305

IPO

OFFERING

SURI Rp. 170

ECONOMIC CALENDAR



Monday December 04 2023				Actual	Previous	Consensus	Forecast
8:00 AM	US	Factory Orders MoM OCT		-3.60%	2.3% 🟢	-2.80%	-2.30%
8:00 AM	US	Factory Orders ex Transportation OCT		-1.20%	0.4% 🟢		0.30%
9:30 AM	US	3-Month Bill Auction		5.25%	5.28%		
9:30 AM	US	6-Month Bill Auction		5.19%	5.24%		
6:45 PM	CN	Caixin Services PMI NOV			50.4		51
6:45 PM	CN	Caixin Composite PMI NOV			50		51.2
Tuesday December 05 2023				Actual	Previous	Consensus	Forecast
6:55 AM	US	Redbook YoY DEC/02			6.30%		
7:45 AM	US	S&P Global Composite PMI Final NOV			50.7		50.7
7:45 AM	US	S&P Global Services PMI Final NOV			50.6	50.8	50.8
8:00 AM	US	ISM Services PMI NOV			51.8	52	51.5
8:00 AM	US	JOLTs Job Openings OCT			9.553M	9.3M	9.4M
8:00 AM	US	ISM Services Employment NOV			50.2		50.1
8:00 AM	US	RCM/TIPP Economic Optimism Index DEC			44.5		46
8:00 AM	US	ISM Services Business Activity NOV			54.1		54
8:00 AM	US	ISM Services New Orders NOV			55.5		55.3
8:00 AM	US	ISM Services Prices NOV			58.6		58
8:00 AM	US	JOLTs Job Quits OCT			3.661M		3.6M
9:30 AM	US	42-Day Bill Auction			5.29%		
2:30 PM	US	API Crude Oil Stock Change DEC/01		-0.817M			
	US	LMI Logistics Managers Index Current NOV			56.5		
	US	Total Vehicle Sales NOV			15.50M		
Wednesday December 06 2023				Actual	Previous	Consensus	Forecast
5:00 AM	US	MBA 30-Year Mortgage Rate DEC/01			7.37%		
5:00 AM	US	MBA Mortgage Applications DEC/01			0.30%		
5:00 AM	US	MBA Mortgage Market Index DEC/01			176.1		
5:00 AM	US	MBA Mortgage Refinance Index DEC/01			327.8		
5:00 AM	US	MBA Purchase Index DEC/01			144.9		
6:15 AM	US	ADP Employment Change NOV			113K	130K	125K
6:30 AM	US	Balance of Trade OCT		-\$61.5B	-\$64.2B	-\$64.6B	
6:30 AM	US	Exports OCT		\$261.1B		\$258.3B	
6:30 AM	US	Imports OCT		\$322.7B		\$322.9B	
6:30 AM	US	Nonfarm Productivity QoQ Final Q3			3.60%	4.90%	4.70%
6:30 AM	US	Unit Labour Costs QoQ Final Q3			3.20%	-0.90%	-0.80%
8:30 AM	US	EIA Crude Oil Stocks Change DEC/01		1.609M	-2.267M		
8:30 AM	US	EIA Gasoline Stocks Change DEC/01		1.764M	1.167M		
8:30 AM	US	EIA Crude Oil Imports Change DEC/01		-0.665M			
8:30 AM	US	EIA Cushing Crude Oil Stocks Change DEC/01		1.854M			
8:30 AM	US	EIA Distillate Fuel Production Change DEC/01		0.06M			
8:30 AM	US	EIA Distillate Stocks Change DEC/01		5.217M	1M		
8:30 AM	US	EIA Gasoline Production Change DEC/01		-0.035M			
8:30 AM	US	EIA Heating Oil Stocks Change DEC/01		0.003M			
8:30 AM	US	EIA Refinery Crude Runs Change DEC/01		0.518M			
9:30 AM	US	17-Week Bill Auction			5.24%		
8:00 PM	CN	Balance of Trade NOV			\$56.53B	\$58.1B	\$57.0B
8:00 PM	CN	Exports YoY NOV		-6%		-0.80%	-2.00%
8:00 PM	CN	Imports YoY NOV		3%		3%	4.00%
8:00 PM	ID	Foreign Exchange Reserves NOV			\$133.1B		\$135.0B
Thursday December 07 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Challenger Job Cuts NOV			36.836K		40K
6:30 AM	US	Initial Jobless Claims DEC/02			218K	222K	225.0K
6:30 AM	US	Continuing Jobless Claims NOV/25			1927K	1910K	1940.0K
6:30 AM	US	Jobless Claims 4-week Average DEC/02			220K		221.75K
8:00 AM	US	Wholesale Inventories MoM OCT		0.20%		-0.20%	-0.20%
8:30 AM	US	EIA Natural Gas Stocks Change DEC/01		10Bcf			
9:30 AM	US	4-Week Bill Auction			5.29%		
9:30 AM	US	8-Week Bill Auction			5.28%		
10:00 AM	US	15-Year Mortgage Rate DEC/06			6.56%		

10:00 AM	US	<u>30-Year Mortgage Rate DEC/06</u>	7.22%			
1:00 PM	US	<u>Consumer Credit Change OCT</u>	\$9.06B	\$9B	\$8.7B	
8:00 PM	ID	<u>Consumer Confidence NOV</u>	124.3		123	
8:00 PM	ID	<u>Retail Sales YoY OCT</u>	1.50%		1.90%	
	CN	<u>Foreign Exchange Reserves NOV</u>	\$3.101T	\$3.124T	\$3.1T	
	US	<u>Used Car Prices MoM NOV</u>	-2.30%			
	US	<u>Used Car Prices YoY NOV</u>	-4%			
Friday December 08 2023			Actual	Previous	Consensus	Forecast
6:30 AM	US	<u>Non Farm Payrolls NOV</u>	150K	185K	160K	
6:30 AM	US	<u>Unemployment Rate NOV</u>	3.90%	3.90%	3.90%	
6:30 AM	US	<u>Average Hourly Earnings MoM NOV</u>	0.20%	0.30%	0.20%	
6:30 AM	US	<u>Average Hourly Earnings YoY NOV</u>	4.10%	4%	4.00%	
6:30 AM	US	<u>Participation Rate NOV</u>	62.70%		62.70%	
6:30 AM	US	<u>Average Weekly Hours NOV</u>	34.3	34.3	34.3	
6:30 AM	US	<u>Government Payrolls NOV</u>	51K		30.0K	
6:30 AM	US	<u>Manufacturing Payrolls NOV</u>	-35K	30K	30.0K	
6:30 AM	US	<u>Nonfarm Payrolls Private NOV</u>	99K	158K	130K	
6:30 AM	US	<u>U-6 Unemployment Rate NOV</u>	7.20%		7.30%	
8:00 AM	US	<u>Michigan Consumer Sentiment Prel DEC</u>	61.3	62	61.4	
8:00 AM	US	<u>Michigan 5 Year Inflation Expectations Prel DEC</u>	3.20%		3.30%	
8:00 AM	US	<u>Michigan Consumer Expectations Prel DEC</u>	56.8		57	
8:00 AM	US	<u>Michigan Current Conditions Prel DEC</u>	68.3		68.4	
8:00 AM	US	<u>Michigan Inflation Expectations Prel DEC</u>	4.50%		4.50%	
10:00 AM	US	WASDE Report				
11:00 AM	US	<u>Baker Hughes Oil Rig Count DEC/08</u>				
11:00 AM	US	<u>Baker Hughes Total Rig Count DEC/08</u>				
6:30 PM	CN	<u>Inflation Rate YoY NOV</u>	-0.20%	-0.20%	-0.30%	
6:30 PM	CN	<u>Inflation Rate MoM NOV</u>	-0.10%	-0.10%	-0.10%	
6:30 PM	CN	<u>PPI YoY NOV</u>	-2.60%	-2.80%	-2.70%	
Monday December 11 2023			Actual	Previous	Consensus	Forecast
9:00 AM	US	<u>Consumer Inflation Expectations NOV</u>	3.60%			
9:30 AM	US	<u>3-Month Bill Auction</u>	5.25%			
9:30 AM	US	<u>6-Month Bill Auction</u>	5.19%			
11:00 AM	US	<u>10-Year Note Auction</u>	4.52%			
11:00 AM	US	<u>3-Year Note Auction</u>	4.70%			

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